AGENDA

Meeting Goals

To focus in on key leverage points in the existing education system—including human capital, student supports, assessment and accountability, and information systems, among others—that must shift for innovation to occur.

For state teams to share strategies and articulate needs in fiscal sustainability planning over time.

For state teams to engage with philanthropic partners and national experts in education finance and system transformation to provide direct information and tools for further work.

January 13 – 14, 2011
Chicago, IL

The Omni Chicago Hotel
676 North Michigan Avenue
Chicago, Illinois 60611
Phone: (312) 944-6664
THURSDAY, JANUARY 13

7:00 a.m. – 5:00 p.m.  Registration  Chagall Foyer

7:00 a.m. – 8:00 a.m.  Continental Breakfast  Picasso Ballroom A

8:10 a.m. – 8:40 a.m.  Welcome to State Leadership Teams and Setting the Context  Chagall Ballroom  
Speaker:  Gene Wilhoit, Council of Chief State School Officers

8:45 a.m. – 9:55 a.m.  Panel I: State and National Economic and Political Realities  Chagall Ballroom  
Moderator:  An-Me Chung, John T. and Catherine D. MacArthur Foundation  
Speakers:  Jack Jennings, Center on Education Policy  
Andrew Rotherham, Bellwether Education Partners  
Richard Elmore, Harvard Graduate School of Education

9:55 a.m. – 10:15 a.m.  Networking Break  Chagall Foyer

10:15 a.m. – 11:30 a.m.  Panel II: New Ways of Thinking About Resourcing Public Education  Chagall Ballroom  
Moderator:  Barbara Chow, William and Flora Hewlett Foundation  
Speakers:  Michael Casserly, Council of the Great City Schools  
Karen Hawley Miles, Education Resource Strategies  
A Marguerite Roza, Author, Educational Economics: Where Do School Funds Go?  
Warren Simmons, Annenberg Institute for School Reform, Brown University

11:30 a.m. – 12:50 p.m. Lunch with Foundation Center: Philanthropy Insight and Maximizing Investments in Education  Picasso Ballroom A  
Speakers:  Steven Lawrence, The Foundation Center  
Dave Clark, The Foundation Center

1:00 p.m. – 2:00 p.m.  State Team Time I: Initial Discussion of Key Questions  (state team space to be announced)  Chagall Ballroom
2:05 p.m. – 3:15 p.m. Concurrent Sessions with Resource Experts
Transformation Strategies I (select one of four concurrent sessions as an individual – sessions will be repeated from 3:30 p.m. – 4:45 p.m.):

1. Supporting Effective Teachers and Leaders
   **Speaker:** Richard Elmore, Harvard Graduate School of Education
   **Room:** Monet Room

2. Using Federal Funds in a Manner to Prevent Funding Cliffs
   **Speaker:** Karen Hawley Miles, Education Resource Strategies
   **Room:** Renoir Room

3. Effective Reform Communications Strategies
   **Speaker:** Susan Bales, Frameworks Institute
   **Room:** Gaugin Room

4. Using Integrated Funding Strategies to Support Transformation
   **Speaker:** Warren Simmons, Annenberg Institute for School Reform, Brown University
   **Room:** Van Gough Room

3:15 p.m. – 3:30 p.m. Break and Transition

3:30 p.m. – 4:45 p.m. Concurrent Sessions with Resource Experts
Transformation Strategies II (select one of four concurrent sessions as an individual)

1. Supporting Effective Teachers and Leaders
   **Speaker:** Richard Elmore, Harvard Graduate School of Education
   **Room:** Monet Room

2. Using Federal Funds in a Manner to Prevent Funding Cliffs
   **Speaker:** Karen Hawley Miles, Education Resource Strategies
   **Room:** Renoir Room

3. Effective Reform Communications Strategies
   **Speaker:** Susan Bales, Frameworks Institute
   **Room:** Gaugin Room

4. Using Integrated Funding Strategies to Support Transformation
   **Speaker:** Warren Simmons, Annenberg Institute for School Reform, Brown University
   **Room:** Van Gough Room

4:45 p.m. Adjourn for the Day

5:30 p.m. – 6:30 p.m. Reception
   **Room:** Picasso Ballroom
   **Speaker:** Terry Mazany, Chicago Community Trust and Interim CEO, Chicago Public Schools

Dinner on your own
FRIDAY, JANUARY 14

7:00 a.m. – 2:00 p.m.  Registration  Chagall Foyer

7:00 a.m. – 8:00 a.m.  Continental Breakfast  Picasso Ballroom A

8:10 a.m. – 8:40 a.m.  State Team Time II: Processing Discussions  Chagall Ballroom
  (state team space to be announced)

8:45 a.m. – 9:45 a.m.  Cross-State Sharing  Chagall Ballroom

9:45 a.m. – 10:05 a.m.  Networking Break  Chagall Foyer

10:05 a.m. – 10:45 a.m.  Identifying the Needs of States  Chagall Ballroom
  Facilitators: Chris Minnich, Council of Chief State School Officers
  Elizabeth Partoyan, Council of Chief State School Officers

10:45 a.m. – 12:30 p.m.  State Team Time III: Early Framing of Action Plans for
  Resourcing Transformation  Chagall Ballroom
  (state team space to be announced)

12:40 p.m. – 2:00 p.m.  Lunch and Reflections from Selected Chiefs and Deputies  Picasso Ballroom A
  Facilitator:  Elizabeth Partoyan, Council of Chief State School Officers
  Panelists:  Chief State School Officers/State Team Leads

2:00 p.m. – 2:30 p.m.  Next Steps and Adjourn  Chagall Ballroom
  Speaker:  Gene Wilhoit, Council of Chief State School Officers

2:30 to 4:00 p.m.  Optional Additional State Team Time  Chagall Ballroom
STATE TEAMS

DISTRICT OF COLUMBIA

ERIC LERUM
Chief of Staff
Deputy Mayor for Education
1350 Pennsylvania Avenue, NW - Suite 303
Washington, DC 20004
Phone: 202.727.6588
Email: Eric.lerum@dc.gov

HOSANNA MAHALEY
Superintendent
District of Columbia Office of the
State Superintendent of Education
810 First Street, NW
Washington, DC 20002
Phone: 202.727.3471
Email: hosannamj@gmail.com

RICHARD POHLMAN
Director, Race to the Top
District of Columbia Office of the
State Superintendent of Education
810 First Street, NW - Room 9040
Washington, DC 20002
Phone: 202.727.9882
Email: richard.pohlman@dc.gov

HAwAII

ROBERT CAMPBELL
Executive Assistant for School Reform
Hawaii Department of Education
1390 Miller Street - Room 309
Honolulu, HI 96813
Phone: 808.586.3447
Email: Robert_E_Campbell@notes.k12.hi.us

TERRENCE GEORGE
Vice President and Executive Director
Harold K.L. Castle Foundation
1197 Auloa Road
Kailua, HI 96734
Phone: 808.263.7073
Email: tgeorge@castlefoundation.org

TAMMI OYADOMARI-CHUN
Executive Director
Hawaii P-20 Partnerships for Education
2425 Campus Road, Sinclair 504
Honolulu, HI 96822
Phone: 808.956.5307
Email: tammi.chun@hawaii.edu

KATHRYN MATAYOSHI
State Superintendent of Education
Hawaii State Department of Education
1390 Miller Street - Room 309
Honolulu, HI 96813
Phone: 808.586.3310
Email: kathryn_matayoshi@notes.k12.hi.us

CHRISTINE VAN BERGEIJK
Vice President for Programs
Hawaii Community Foundation
1164 Bishop Street - Suite 800
Honolulu, HI 96813
Phone: 808.566.5547
Email: cvanbergeijk@hcf-hawaii.org

KENTUCKY

SUSAN BARRY
President and CEO
The Community Foundation of Louisville, Inc.
325 W. Main Street - Suite 1110
Louisville, KY 40202
Phone: 502.585.4649
Email: susanb@cflouisville.org

DAVID COOK
Deputy Commissioner
Kentucky Department of Education
500 Mero Street - First Floor
Frankfort, KY 40601
Phone: 502.564.4201
Email: david.cook@education.ky.gov

THOMAS FLOYD
Superintendent
Madison County Board of Education
550 South Keeneland Drive
Richmond, KY 40476
Phone: 859.624.4500
Email: tommy.floyd@madison.kyschools.us

ROBERT KING
President
Kentucky Council on Postsecondary Education
1024 Capital Center Drive - Suite 320
Frankfort, KY 40601
Phone: 502.573.1555
Email: mary.morse@ky.gov
NEW YORK

JESSICA COHEN
District Superintendent
Onondaga-Cortland-Madison BOCES
6820 Thompson Road
Syracuse, NY 13211
Phone: 315.433.2602
Email: jcohen@ocmboces.org

RICHARD MCKEON
Program Director of Education
The Leona M. and Harry B. Helmsley Charitable Trust
230 Park Avenue - Suite 659 (at 45th Street)
New York, NY 10169
Phone: 212.953.2879
Email: rmckeon@helmsleytrust.org

DAVID STEINER
New York Commissioner of Education
New York State Education Department
89 Washington Avenue
Albany, NY 12234
Phone: 518.474.5844
Email: dsteiner@mail.nysed.gov

PEGGY WOZNIAK
Superintendent of Schools
Binghamton City School District
164 Hawley Street
Binghamton, NY 13902
Phone: 607.762.8100
Email: wozniakp@binghamtonschools.org

NORTH CAROLINA

JUNE ATKINSON
State Superintendent
North Carolina Department of Public Instruction
301 N Wilmington Street
Raleigh, NC 27603
Phone: 919.807.3432
Email: jatkinson@dpi.state.nc.us

REBECCA GARLAND
Chief Academic Officer
North Carolina Department of Public Instruction
301 N. Wilmington Street
Raleigh, NC 27603
Phone: 919.807.3305
Email: rgarland@dpi.state.nc.us

DAWN SHEPHARD POPE
Governor’s Teacher Advisor
North Carolina Office of the Governor
20301 Mail Service Center
Raleigh, NC 27699-0301
Phone: 919.715.0965
Email: dawn.shephardpope@nc.gov

OREGON

SUSAN CASTILLO MACHU
Superintendent of Public Instruction
Oregon Department of Education
255 Capitol Street NE
Salem, OR 97310
Phone: 503.947.5740
Email: susan.castillo@state.or.us

COLT GILL
Superintendent
Bethel School District #52
4640 Barger Drive
Eugene, OR 97402
Phone: 541.689.3280
Email: cgill@bethel.k12.or.us

WASHINGTON

ALAN BURKE
Deputy Superintendent
Office of Superintendent of Public Instruction
Post Office Box 47200
Olympia, WA 98504-7200
Phone: 360.725.6345
Email: alan.burke@k12.wa.us

MARY ALICE HEUSCHEL
Superintendent
Renton School District #403
300 SW 7th Street
Renton, WA 98057-2307
Phone: 425.204.2340
Email: maryalice.heuschel@rentonschools.us

ANNE LUCE
Policy Manager
Partnership for Learning
520 Pike Street, Suite 1212
Seattle, WA 98101
Phone: 206.625.9655
Email: anne@partnership4learning.org
WISCONSIN

LINDA DAVIS
Chair
School Readiness Philanthropy
Group of Milwaukee
127 E. Trillium Court
Mequon, WI 53092
Phone: 262.241.7769
Email: davis127@aol.com

MICHAEL THOMPSON
Deputy State Superintendent
Wisconsin Department of Public Instruction
125 South Webster Street
Madison, WI 53703
Phone: 608.266.3584
Email: michael.thompson@dpi.wi.gov

RICHARD ZIMMAN
Superintendent
Ripon Area School District
1120 Metomen Street
Ripon, WI 54971
Phone: 920.748.4600
Email: ZimmanR@ripon.k12.wi.us

NADYA DABBY
Director
The Broad Foundation
10900 Wilshire, 12th Floor
Los Angeles, CA 90024
Phone: 310.954.5045
Email: ndabby@broadfoundation.org

GWENDOLYN Dansby
Vice President/Community Relations Officer
J.P. Morgan Chase Foundation
111 E. Wisconsin Avenue - WI1-2123
Milwaukee, WI 53202
Phone: 414.977.6778
Email: gwendolyn.f.dansby@chase.com

RICHARD ZIMMAN
Superintendent
Ripon Area School District
1120 Metomen Street
Ripon, WI 54971
Phone: 920.748.4600
Email: ZimmanR@ripon.k12.wi.us

GWYNNE HUGHES
Program Officer
Charles Stewart Mott Foundation
503 S. Saginaw Street - Ste 1200
Flint, MI 48502
Phone: 810.766.1728
Email: ghughes@mott.org

KIM JASMINE
Northeast Region Executive
J.P. Morgan Chase Foundation
270 Park Avenue
New York, NY 10017
Phone: 212.270.4889
Email: kim.l.jasmin@chase.com

MATTHEW KLEEMEN
Consultant
The William and Flora Hewlett Foundation
145 Bella Vista Way
San Francisco, CA 94127
Phone: 415.637.0565
Email: matt.kelemen@sbcglobal.net

MARK RIGDON
Director, Global Philanthropic Strategy
J.P. Morgan Chase
270 Park Avenue
New York, NY 10017
Phone: 212.270.9114
Email: mark.e.rigdon@jpmchase.com
SPEAKERS

AN-ME CHUNG
Associate Director, Education
MacArthur Foundation
140 S. Dearborn Street
Chicago, IL  60616
Phone: 312.920.6298
Email: achung@macfound.org

DAVE CLARK
Product Manager, Philanthropy In/Sight
The Foundation Center
79 5th Avenue.
New York, NY  10003
Phone: 212.807.2506
Email: dlc@foundationcenter.org

JOHN JACK JENNINGS
President
Center on Education Policy
1001 Connecticut Avenue, N.W. - Suite 522
Washington, DC  20036
Phone: 202.822.8065
Email: jack.jennings@cep-dc.org

STEVEN LAWRENCE
Director of Research
The Foundation Center
79 Fifth Avenue
New York, NY  10003
Phone: 212.807.2410
Email: sal@foundationcenter.org

TERRY MAZANY
President and CEO
The Chicago Community Trust
111 East Wacker Drive - Suite 1400
Chicago, IL  60601
Phone: 312.616.8000
Email: tmazany@cct.org

KAREN MILES
Executive Director
Education Resource Strategies
One Brook Street
Watertown, MA  02472
Phone: 617.607.8000
Email: kmiles@erstrategies.org

ANDREW ROTHERHAM
Co-Founder and Partner
Bellwether Education
600 Pennsylvania Avenue SE – Suite 400
Washington, DC  20003
Phone: 202.365.7950
Email: andy@bellwethereducation.org

MARGUERITE ROZA
Senior Data and Economic Advisor
Bill & Melinda Gates Foundation
Post Office Box 23350
Seattle, WA  98102
Phone: 206.770.1671
Email: marguerite.roza@gatesfoundation.org

WARREN SIMMONS
Executive Director
Annenberg Institute for School Reform, Brown University
Post Office Box 1985
Providence, RI  02912
Phone: 401.863.7675
Email: warren_simmons@brown.edu